

## JTO SUMMARY SHEET

### There are three options for supporting the JTO:

- (1) General donation (this has been the standard JTO donation for needs-based awards)
- (2) Recommend a school
- (3) Recommend a student

Needs-Based Scholarship	Taxpayer-Recommended Scholarships
(1) General Donation	(2) Recommend Pardes Jewish Day School
<ul style="list-style-type: none"> <li>○ This is the historical JTO donation option. Funds are used to provide needs-based scholarships for students attending JTO-affiliated schools, with “need” established with the individual school.</li> <li>○ <u>For the Taxpayer</u>: Simple online donation form. Enter personal and credit card information and receive a dollar-for-dollar state tax credit of \$2,269 (married, filing jointly) or \$1,135 (individual).</li> <li>○ <u>For the Scholarship Applicant</u>: No income limit to apply. In order to receive this “needs-based” scholarship, families must complete the TADS application.</li> </ul>	<ul style="list-style-type: none"> <li>○ This is a new option through the JTO. Funds can be recommended to a specific school.</li> <li>○ <u>For the Taxpayer</u>: Simple online donation form. Enter personal and credit card information, select “School Fund” and choose Pardes. Eligible for a dollar-for-dollar state tax credit of \$2,269 (married, filing jointly) or \$1,135 (individual).</li> <li>○ <u>For the Scholarship Applicant</u>: Pardes receives 70% of the recommended funds, which must be distributed to Pardes students with input from the JTO and Pardes.</li> </ul>
	(3) Recommend a Pardes Student
	<ul style="list-style-type: none"> <li>○ This is another new JTO option. Funds can be recommended for a specific student.</li> <li>○ <u>For the Taxpayer</u>: Simple online donation form. Enter personal and credit card information and recommend a Pardes student (not allowed to recommend your own child). Eligible for a dollar-for-dollar state tax credit of \$2,269 (married filing jointly) or \$1,135 (individual).</li> <li>○ <u>For the Scholarship Applicant</u>: Complete a simple application through the JTO. Receive 70% of funds recommended to your student(s).</li> </ul>

### How to Donate

- Donate online at [donations.jtophoenix.org](https://donations.jtophoenix.org).
- Donations can be made through April 15, 2020 for the 2019 tax year.

**How to Apply**

- Taxpayer-recommended scholarships: Simple online application
- Needs-based scholarships: TADS application.

**Corporations can also take tax credits!** The rules are completely different, so please contact Patti Evans at 480-991-9141, ext. 107 for more information.